From: Timperi, Ralph (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=RTIMPERI]

Sent: 6/13/2004 1:38:25 PM

To: Borne, Alan (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=ABorne]; George,

Harvey (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=HGeorge]; Peppe, Joseph

(DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=JPeppe]; Han, Linda (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=LHan]; Kopec, Leo (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=LKopec]

CC: Belanger, Peter (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=PBelanger];

Borne, Alan (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=ABorne]; Caloggero, Dina (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=DCaloggero]; Cormier, Carol (EHS) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=MASSMAIL-01/cn=Recipients/cn=Carol.Cormier]; DiNatale, Margaret (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=MDiNatale]; Elvin, Paul (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=PElvin]; Fontana, John (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=JFontana]; Gauthier, Cheryl (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=CGauthier]; George, Harvey (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=HGeorge]; Grazioplene, Mariah (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=MGrazioplene]; Greer, Garry (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=GGreer]; Han, Linda (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=LHan]; Jankauskas, Paul (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=PJankauskas]; Konomi, Raimond (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=RKonomi]; Kopec, Leo (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=LKopec]; Madigan, Phyllis (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=PMadigan]; Nassif, Julianne (DPH) [/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=JNassif]; Peppe, Joseph (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=JPeppe]; Pribeck, Kristen (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DFH/CN=RECIPIENTS/CN=Feppe], Fribeck, Kristeri (DFH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=SRidley]; Salemi, Charles (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=CSalemi]; Sloutsky, Alex (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=ASIoutsky]; Smole, Sandra (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=SSmole]; Stinson, Cynthia (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=CStinson]; Werner, Barbara (DPH)

[/O=COMMONWEALTH OF MASSACHUSETTS/OU=DPH/CN=RECIPIENTS/CN=BWerner]

Subject: Research Collaborations

Attachments: Research_policy.doc; Project_Tracking_Sheet.doc

Dear Harvey, Joe and Alan,

I spoke with Anita Loughlin on Friday. It will be necessary for BU to hire the person and assign them to the laboratory here. The method that you had proposed for transfer of the funds is not possible. I know that I have explained this situation several times before, but I am writing it out again for your information.

The Commonwealth (Comptroller's Office) can only expect funds directly from a federal agency into a state/federal account. Every account that is created to accept funds, e.g., ELC Grant, must be established in a process that requires sign off by the Administration agencies (DPH, EOHHS and FAD) and the legislature (Ways and Means Committees). Exceptions to this rule are by legislative process, e.g. creating a revenue account that specifies what types of funds may be accepted, or by creation of a trust fund which also specifies what types of funds may be accepted.

We also have an option to arrange research projects in collaboration with UMMS. In these collaborations, we must pay attention to both the Commonwealth's administrative rules and UMMS. Therefore any work to be performed through this type of collaboration requires the same

In the future, you must involve me (alternate delegates are Linda Han and Mariah Grazioplene) directly in discussions with research partners so that we can have a discussion of feasible options at the time that the research is under discussion. I am making this an SLI policy for all staff and providing a checklist

for future projects. These projects are a valuable part of our laboratory. They contribute to our capabilities, visibility and enable us to contribute in a significant way to the improvement of public health. I consider project's such as this pertussis research to be part of our core mission. It is

important to seek this type of work, and to assure that our involvement is appropriately structured. By this note, I am establishing a formal review process effectively immediately for all special projects, whether the source of funding is from a conventional partner and process, e.g., CDC Cooperative Agreement, or a non-traditional partner, university or non-profit corporation. I appreciate your work on this project and look forward to hearing of its progress. Ralph Ralph Timperi, MPH Director, Massachusetts State Laboratory Institute 617-983-6201, ralph.timperi@state.ma.us ----Original Message----From: Borne, Alan (DPH) Sent: Friday, June 11, 2004 10:48 AM Timperi, Ralph (DPH) To: RE: Bacteriologist I Subject: Ralph, this is what I have, Thank you, Alan Anita M. Loughlin, PhD Faculty: BU Sch. of Medicine and Sch. of Public Health Center for Pediatric Vaccine Research Mallory Building Suite 401 774 Albany Street Boston, MA 02118 Ph: 617-414-7429 Fax: 617-414-6356 Email: aloughli@bu.edu ----Original Message----From: Timperi, Ralph (DPH) Sent: Friday, June 11, 2004 10:44 AM To: Borne, Alan (DPH) Cc: Kopec, Leo (DPH); 'harvey.george@state.ma.us'; 'joseph.peppe@state.ma.us' Subject: Re: Bacteriologist I Alan, I will need the contact information for Anita Loughlin, e-mail and telephone so that I can speak to her directly to properly set this up. We have no mechanism to receive funds from BMC so it requires a different set-up than what is described here. I am cc'ing Leo also. Thanks, Ralph Ralph Timperi, Director, State Laboratory Institute Assistant Commissioner Massachusetts Department of Public Health Sent from my wireless handheld Mobile phone ----Original Message----From: Borne, Alan (DPH) <Alan.Borne@dph.state.ma.us> To: Timperi, Ralph (DPH) <Ralph.Timperi@dph.state.ma.us> CC: Peppe, Joseph (DPH) <Joseph.Peppe@dph.state.ma.us> Sent: Fri Jun 11 08:21:37 2004 Subject: FW: Bacteriologist I Ralph, Below is the information on the new position from the pertussis grant. I believe it would begin September 1, 2004, let me know how to proceed from here.

Thank you,

Alan

Alan R. Borne State Laboratory Institute 305 South Street Jamaica Plain, MA 02130

voice (617) 983-6605 fax (617) 983-6618 mailto:alan.borne@state.ma.us ----Original Message----From: aloughli@bu.edu [mailto:aloughli@bu.edu] Sent: Thursday, June 10, 2004 4:50 PM To: Borne, Alan (DPH); George, Harvey (DPH) Subject: FW: Bacteriologist I Alan and Dr. George, see email to Joe Peppe below. He called and asked for this information yesterday. Anita ----Original Message----From: Loughlin, Anita Sent: Thursday, June 10, 2004 4:41 PM To: Peppe, Joseph (DPH) Subject: Bacteriologist I I got your message. Here is the information for you need for Ralph T. You'll hire a Bacteriologist I and receive the money as a subcontract of BMC. The work is for at least 3 years, but is contingent on continued funding. Funding Agent: CDC (sub contract through Boston Medical Center) Grant title PA 03101 Active Surveillance for Pertussis Based on what you told me this is what we have budgeted for Bacti I. Salary (\$1378.04 bi monthly) = \$ 35,839 (annual) Fringe @ 27.58% + Unemployment @0.5% = \$10.061Indirects @ 16.5% + Medicare @ 1.45% = \$ 8260 Universal Health = \$17 HR fee = \$ 70

The budget goes in tomorrow.
Thanks
Anita
Anita M. Loughlin, PhD
Faculty: BU Sch. of Medicine and Sch. of Public Health
Center for Pediatric Vaccine Research
Mallory Building Suite 401
774 Albany Street
Boston, MA 02118

Ph: 617-414-7429 Fax: 617-414-6356 Email: aloughli@bu.edu